



Integrated
Master Securities Pvt Ltd

(Member: BSE, NSE, MSEI, MCX, Depository Participant of NSDL & CDSL)

Corporate Off.: 303, New Delhi House, 27, Barakhamba Road, New Delhi-110001

Phones: 011 43074307, CIN: U74899DL1995PTC070418

Website: www.integratedmaster.com; Email Id: dp@integratedmaster.com

UCC/DP ID	I	N						
Client ID (only for Demat account)								

Format for providing Nomination for Demat Account and MF Folios Mandatory Details

1. I / We wish to make nomination [as per details given below] (You can nominate upto 3 persons)

	Details	1st Nominee	2nd Nominee	3rd Nominee
1	Name of the nominee*			
2	Relationship with the Application			
3	Date of Birth (to be provided in case the nominee is a minor)			

2. I want the following nomination details to be printed in the account / holding statements (tick one of the boxes below):

☐ Name of the `(s)

☐ Whether nomination given: Yes / No (not name of the nominee)

1. Optional details of nomination:

	Details	1st Nominee	2nd Nominee	3rd Nominee
a)	% Share of nominee** (equal share if % is not specified)			
b)	Mobile of nominee*** (Please note that the DP / MF RTA will be able to reach out to your nominee if you provide the contact details)			
c)	Email ID of nominee*** (Please note that the DP / MF RTA will be able to reach out to your nominee if you provide the contact details)			
d)	Specify Personal identifier document • Aadhaar (last four digit), PAN, Driving Licence, Passport ***			

****Any odd lot after division shall be transferred to the first nominee mentioned in the form.**
***** The aforesaid details shall be optionally provided for the Guardian, in case of nominee is a minor.**

Mode of Operations for Joint Accounts

Jointly

Anyone of the holder or survivor(s)

Mode of receiving and Statement of Account [Tick any one]
Physical form/Electronic form

For Joint accounts,
communication to be
sent to (See Note 5)

First holder: ☐

All joint account: ☐

The stock broker / Stock broker and depository participant shall not directly / indirectly compel the clients to execute Power of Attorney (POA) or Demat Debit and Pledge Instructions (DDPI) or deny services to the client if the client refuses to execute POA or DDPI.

1. Standing Instructions

Yes / No

2. I/We authorise you to receive credits automatically into my/our account.

Yes / No

3 Account to be operated through Power of Attorney (POA)

Yes / No

4. Account to be operated through Demat Debit and Pledge Instruction (DDPI)

Yes / No

SMS Alert facility: [Mandatory if you are giving Power of Attorney (POA/DDPI). Ensure that the mobile number is provided in the KYC Application Form]

Sr. No.

Holder

Yes

No

1.

Sole/First holder

2.

Second holder

3.

Third holder

1. Signature:

Name(s) of holder(s)	Signature(s) of holder****
Sole / First Holder (Mr./Ms.)	
Second Holder (Mr./Ms.)	
Third Holder (Mr./Ms.)	

****If nomination is submitted:

- **Online:** validate through Digital Signature Certificate or Aadhaar-based e-sign or by using any other e-sign facility recognized under Information Technology Act, 2000 or two factor authentication (2FA) in which one of the factors shall be a One-Time Password (OTP) sent to the registered mobile number and email address.
- **Physical / offline:** wet signature (signature of witness shall not be required). However, if thumb impression (instead of wet signature) is affixed, then the same shall be witnessed by two persons and details of such witnesses (name and address) shall be duly provided in this form.

Witness :- 1

2.