



Integrated
Master Securities Pvt Ltd

(Member: BSE, NSE, MSEI, MCX, Depository Participant of NSDL & CDSL)

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UCC/DP ID	I	N						
Client ID (only for Demat account)								

Nomination Form for Demat Accounts and Mutual Fund (MF) Folio

I / We hereby nominate the following person(s) who shall receive all the assets held in my / our account / folio in the event of my / our demise, as trustee and on behalf of my / our legal heir(s) *

Nomination Details								
	Mandatory Details						Additional Details ****	
	Name of nominee	Share of nominee (%)	Relation	Postal Address	Mobile number & E-mail	Identity Number ***	D.o.B . of nominee	Guardian
Nominee 1								
Nominee 2								
Nominee 3								
Nominee 4								
Nominee 5								
Nominee 6								
Nominee 7								
Nominee 8								
Nominee 9								
Nominee 10								

*Joint Accounts:

Event	Transmission of Account / Folio to
Demise of one or more joint holder(s)	Surviving holder(s) through name deletion The surviving holder(s) shall inherit the assets as owners.
Demise of all joint holders simultaneously – having nominee	Nominee
Demise of all joint holders simultaneously – not having nominee	Legal heir(s) of the youngest holder

** If % is not specified, then the assets shall be distributed equally amongst all the nominees. Any odd lot after division / fraction of %, shall be transferred to the first nominee mentioned in the nomination form. (see table in 'Transmission aspects').

*** Provide only number: PAN or Driving Licence or Aadhaar (last 4). Copy of the document is not required. However, in case of NRI / OCI / PIO, Passport number is acceptable.

**** to be furnished only in following conditions / circumstances:

- Date of Birth (DoB): please provide, only if the nominee is minor. Guardian: It is optional for you to provide, if the nominee is minor.
- 1) I / We want the details of my / our nominee to be printed in the statement of holding or statement of account, provided to me/ us by the AMC / DP as follows; (please tick, as appropriate)

☐ Name of nominee(s)
 ☐ Nomination: Yes / No
 - 2) I hereby authorize _____ (nominee number __) to operate my account on my behalf, in case of my incapacitation in terms of paragraph 3.5 of the circular. He / She is authorized to encash my assets up to ____% of assets in the account / folio or Rs. _____. (Optional) (strike off portions that are not relevant)
 - 3) This nomination shall supersede any prior nomination made by me / us, if any.

Signature : 1st holder: -----, 2nd holder: -----, 3rd holder: -----

Declaration Form for opting out of nomination

[Annexure B to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

Sole/First Holder Name	
Second Holder Name	
Third Holder Name	
I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.	
Nomination Option	

I/We wish to make a nomination.

I/We do not wish to make nomination.

[Details are provided at FORM 10]

Mode of Operations for Joint Accounts

Jointly

Anyone of the holder or survivor(s)

Mode of receiving and Statement of Account [Tick any one]
Physical form/Electronic form

For Joint accounts,
communication to be
sent to (See Note 5)

First holder: ☐

All joint account: ☐

The stock broker / Stock broker and depository participant shall not directly / indirectly compel the clients to execute Power of Attorney (POA) or Demat Debit and Pledge Instructions (DDPI) or deny services to the client if the client refuses to execute POA or DDPI.

1. Standing Instructions

Yes / No

2. I/We authorise you to receive credits automatically into my/our account.

Yes / No

3. Account to be operated through Power of Attorney (POA)

Yes / No

4. Account to be operated through Demat Debit and Pledge Instruction (DDPI)

Yes / No

SMS Alert facility: [Mandatory if you are giving Power of Attorney (POA/DDPI). Ensure that the mobile number is provided in the KYC Application Form]

Sr. No.	Holder	Yes	No
1.	Sole/First holder		
2.	Second holder		
3.	Third holder		

Signature(s) – As per the mode of holding in demat account(s) / MF folio(s)

Name(s) of holder(s)	Signature(s) of holder	Signature, Name of Witness and Address (
Sole / First Holder (Mr./Ms.)		
Second Holder (Mr./Ms.)		
Third Holder (Mr./Ms.)		