

INTEGRATED MASTER SECURITIES PRIVATE LIMITED
(Member: BSE, NSE, MSEI, MCX, Depository Participant of NSDL & CDSL)
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POLICY FOR SAME MOBILE NUMBER AND EMAIL ID

SEBI has issued revised guidelines on the use of a single mobile number and email ID for multiple clients by stock brokers/ DP to enhance operational convenience.

In a circular, SEBI permitted stock brokers to upload the same mobile number or email ID for multiple clients, provided the clients belong to a single family or represent non-individual entities.

The regulator clarified that the provisions apply only under exceptional circumstances and at the specific written request of the client, upload the same mobile number/E-mail ID for more than one client provided such client belong to one family (in case of individual clients) or such client is the authorised person of an HUF, Corporate, Partnership or Trust (in case of non-individual clients)".

According to the revised guidelines, "family" for individual clients includes self, spouse, dependent children, and dependent parents. For non-individual clients, such as Hindu Undivided Families (HUFs), partnerships, trusts, and corporate entities, the authorised person associated with the trading account can share contact details under defined conditions.

In the case of HUFs, the Karta or co-parceners, with prior approval of the Karta, can use the same contact details. For partnerships, any partner with approval from all other partners is eligible. Similarly, trusts may designate trustees or beneficiaries, while corporate entities may assign authorised personnel as per board resolutions as per board resolutions.

Hence, Integrated Master Securities Pvt. Ltd. has adopted the policy for same mobile and e-mail ID as provisions stated above. In respect thereof, we take a consent of clients along with list of family / relation belong to them. Policy will be reviewed thereafter periodically as per circular/ guidelines in the future.

For Integrated Master Securities Pvt. Ltd.


Compliance Officer

